

From Review to Approval: Navigating SRC

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TXSEF SRC & Display and Safety Chair

Sept. 2025



TEXAS A&M UNIVERSITY
Engineering

Allowed or Not??

Scan to play!





Allowed or Not??

Students can begin surveying peers for their research project before receiving SRC/IRB approval.



Students choose an option




Allowed or Not??

Human participants can be used as part of the research project without signed informed consent/assent forms.



Allowed or Not??

Students can use publicly available, de-identified human data (like from government health databases) without SRC/IRB approval.  (Yes, because it is considered exempt — no identifiable information is involved.)





Allowed or Not??

Students can make minor changes to their research plan after SRC approval without submitting an amendment.



Students choose an option



Allowed or Not??

Students are allowed to conduct an engineering project at home, such as designing and testing a prototype, as long as safety precautions are followed.



Students choose an option

Pear Deck Interactive Slide
Do not remove this bar



Allowed or Not??

Students can conduct projects with common bacteria or small blood samples at home.



Students choose an option

Pear Deck Interactive Slide
Do not remove this bar

Objectives:

- Look at what is new in SRC and Display and Safety for the 2026 fair season
- Discuss most common SRC “oopsies”
- Identify Form Fouls
- Demonstrate the SRC Process by looking at some project scenarios

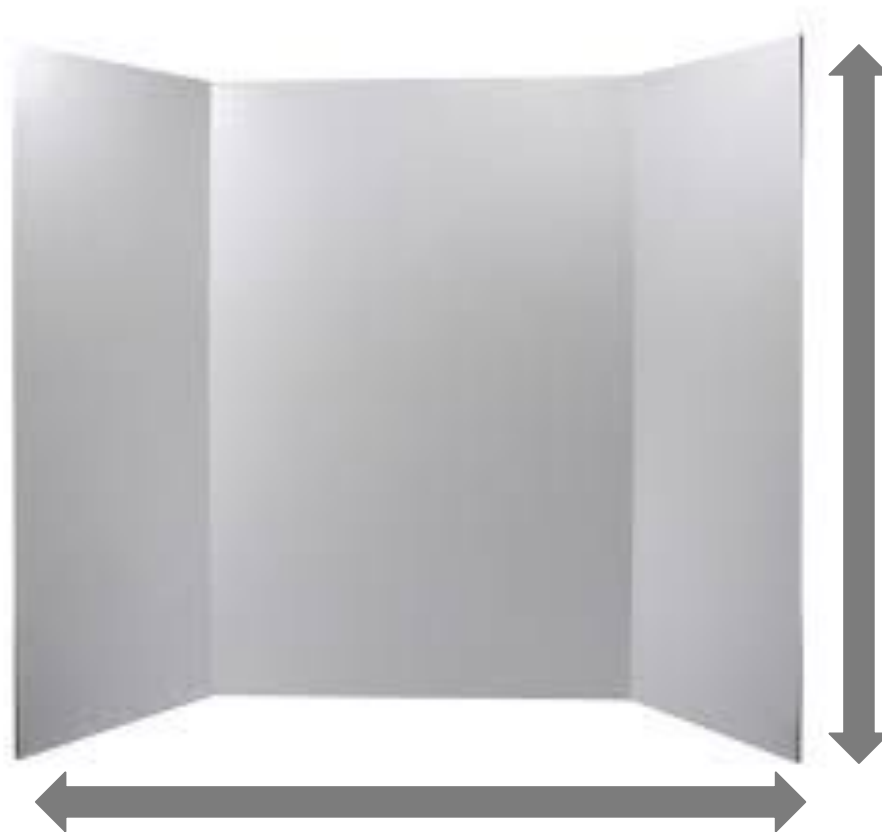
A large, ancient tree with sprawling branches over a path, with a building visible in the background.

What's New for SRC?

Display and Safety: Board Height

ISEF height = 240 cm (94.4 in)
TXSEF table height = 76.2 cm
(30 in)

Depth: 76 cm (30 in)



163.8 cm (64.4 in)

122 cm (48 in)

Human Participants

IRB= Internal Review Board



**Consent and Assent
for Everyone Under
18!**



If using a facility, must get
written consent from the
facility and parents.

Vertebrate Animals



**Cephalopods are to be
treated as animals.**

Regarding Fishing

Not Allowed:

- **Barbed Hooks**
- **Live Bait**
- **Electrofishing**



Potentially Hazardous Biological Agents

BSL-2:

- procedures must be followed for the duration of the experiment and stated in research plan.
- Algae bloom water = BSL-2
- Arthropod vector-borne pathogens (Malaria, Lyme, ect.) = BSL-2



Prions Not Allowed:

- Amyloid-b (Ab)
- amyloid fibrils
- tau
- a-synuclein
- transactive response DNA-binding of 43 kDa

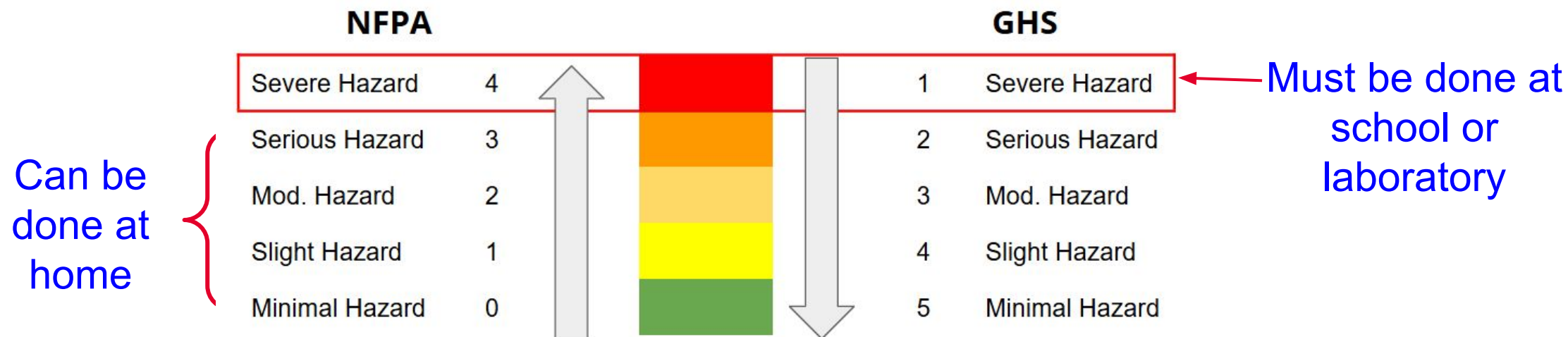


C. elegans and Drosophila
are permissible but in BSL-2
lab.

Hazardous Chemicals, Activities or Devices

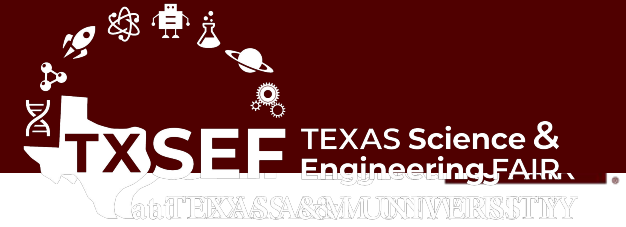
National Fire Protection Association

Globally Harmonized System



- Home setting = still must follow all SDS procedures
- Any utensils/cookware used for experiment can not be reused for food
- Direct supervisor must be trained when chemicals are involved
- Follow all SDS instructions for use and disposal

New Rules for 2026



Hazardous Chemicals, Activities, or Devices:

- Rules regarding chemical use has been added
- Projects using chemicals with a Globally Harmonized System of Classification and Labelling of Chemicals (GHS) safety rating of 1 or National Fire Protection Association (NFPA) safety rating of 4 must be conducted in a school, laboratory or RRI setting.
- Projects conducted with chemicals of a GHS rating of 2-5 may be done at home, school, or RRI if the chemical is used as intended.
- If chemical of GHS rating 2-5 is not being used as intended (i.e. mixed, increased temperature, use of large volumes, etc.) must be conducted in school or RRI.
- Always remember the following when using chemicals:
 - a. Projects in a home setting must follow standard lab practices for chemical handling, safety, ventilation, and specific disposal procedures used as outlined in the Safety Data Sheets (SDS).
 - b. Any cookware, utensils, and/or equipment used during the experimentation cannot be reused for food preparation.

Can be used to:

- compile data
- coding
- etc.

Cannot be used to:

- Write any portion of the Research Plan/project

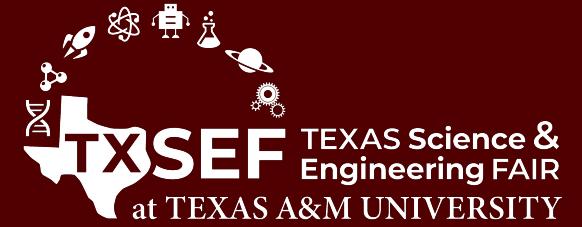
If used:

Must state in procedures where/how it was used

Cite in bibliography in APA format

Good practice to have students print and have accessible the AI transcript in the event they are asked by a judge.

Image and Graph Citations

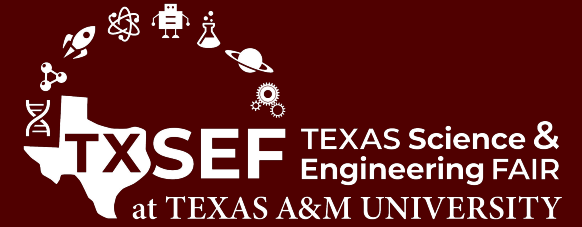


Citation Examples

- Graphs made by student:
The graphs (or tables) were created by (student name), student researcher using (insert the program/software used), 2026.
- Images show progression:
Pictures 1-(however many) show progression and were taken by (student name), student researcher, 2026.
- If all images come from the internet and are from a journal article, then use citation protocol from a journal article, not image.
- Image made by student:
Image was created by (student name), student researcher using (state the program), 2026.
- Image from internet:
APA format, needs to be more specific than “Google images”
- Images/photos can be number/lettered and then cited all together on another location on the board.
- Must use font size that is large enough and easy to read.

[ISEF Rules](#)

Image and Graph Citations: Example 1



Graph/Image/Photo

Graph/Image/Photo

All graphs were made by (student name), student researcher, using Microsoft Excel, 2026.*

Graph/Image/Photo

Graph/Image/Photo

*All images were created by (student name), student researcher, using Canva, 2026.

*All photos were taken by (student name), student researcher, 2026.

[ISEF Rules](#)

Image and Graph Citations: Example #2

<p>1</p> <p>Internet Image</p>	<p>2</p> <p>Internet Image</p>
<p>3</p> <p>Internet Image</p>	<p>4</p> <p>Internet Image</p>

1: APA format Citation
2: APA format Citation

3: APA format Citation
4: APA format Citation

A large, spreading tree with a path leading through its branches towards a building.

Most Common SRC “Oopsies”



Most Common SRC “Oopsies”

- **Opening unknown bacteria dishes:** Students may culture bacteria collected from surfaces, but the plates must remain sealed (taped shut) for the entire experiment, including during disposal, to stay within BSL-1 guidelines. If the plates are opened at any point, the work is considered BSL-2 and must be conducted in a BSL-2 laboratory.
- **Human participant:** If a student researcher collects data about themselves or includes themselves in the study, it is still considered a human participant study.
- **IRB Conflict:** A researcher's teacher cannot serve on the IRB for their project; it must be reviewed by someone else to ensure objectivity.
- **Signatures:** Make sure all paperwork has the correct signatures and are properly dated.

A large, ancient tree with sprawling branches over a path, with a building visible in the background.

Project Reviews



Review Order

1. Abstract
2. Research Plan
 - a. Separate Materials and Procedures
 - b. Specific amounts should be used when referred to chemicals
 - c. Safety precautions and disposal procedures should be stated
 - d. Determine what other forms are needed
3. Check those forms thoroughly

A large, ancient tree with sprawling branches over a path, with a building in the background.

Form Foul



Abstract

- ISEF is making slight changes that have not been released yet
- Stay tuned!

Jr. Division

Safety and Consent Form Texas Middle School Science Fair Students (Junior Division)



Student and Project Information			
Team Project: <input type="text"/>		# of Participants: <input type="text"/>	
First Name	Last Name	Grade	
1 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Project Title: <input type="text"/>		District <input type="text"/>	
		School <input type="text"/>	
		Teacher Name <input type="text"/>	
		Teacher Email <input type="text"/>	
BEFORE Experimentation Begins – Project Safety Concerns and Pre-Approval Signatures			
<p>Certain projects require additional considerations and supervision. Read through each of the following restrictions carefully. Determine if any of these apply to your project. Some projects may be subject to multiple restrictions. If any of these restrictions apply to your project, check the box for that area. <u>If no restrictions apply</u> only the science teacher signature is required. <u>Before beginning experimentation</u>, you will need to obtain any additional signatures listed in the restrictions.</p> <p><input type="checkbox"/> Human Test Subjects (Example: surveys, taste tests, play a game or interact with another human in any way) If you are working with humans of ANY age, you need PRE-approval from a Science Teacher, School Administrator, AND a Psychologist, Medical Doctor or Registered Nurse to make sure your research is safe. This includes the student researcher participating in the experiment or testing their product. During the review, if it is determined that there is more than minimal risk to the human subjects involved in the project, the student must receive written consent from each of the participants and written parental consent for students under 18 years old if required. <u>Required Signatures:</u> Science Teacher, School Administrator, AND a Psychologist, Medical Doctor, or Registered Nurse. A copy of the surveys or test you intend to use must be attached.</p> <p><input type="checkbox"/> Non-Human Vertebrate Animals (Example: fish, rats, rabbits, dogs, cats etc.) Experiments involving laboratory animals or pets (fish, rats, mice, hamsters, gerbils, rabbits, etc.) cannot be conducted in a student's home except for behavior studies on pets. Proper animal care must be provided daily, including weekends, holidays and vacations. Experimental procedures that cause unnecessary pain or discomfort are prohibited. Experiments designed to kill vertebrate animals are not permitted. Death of any animals due to experimentation will disqualify the project. Behavioral studies or supplemental nutritional studies involving pets or livestock may be done at home. <u>Required Signatures:</u> Science Teacher AND a Veterinarian or other Biomedical/Biological Scientist</p> <p><input type="checkbox"/> Potentially Hazardous Biological Agents (Bacteria, Mold, Fungi, Viruses, Parasites, Recombinant DNA (rDNA), Human or Animal fresh tissues, blood or body fluids, etc.) All Biosafety Level 1 projects can be performed in a school laboratory. BACTERIA MAY NOT BE GROWN AT HOME. Standard microbiological practices must be used and all hazardous agents must be properly disposed of at the end of experimentation. The experiment must be supervised by a qualified scientist or a trained designated supervisor. <u>Required Signatures:</u> Science Teacher AND a Biomedical/Biological Scientist</p> <p><input type="checkbox"/> Controlled Substances (Example: Over the counter or prescription drugs, tobacco, and alcohol) Students must adhere to all federal, state and local laws when acquiring and handling controlled substances. Only under the direction of a qualified scientist or direct supervisor may a student use federally controlled or experimental substances for experimentation. <u>Required Signatures:</u> Science Teacher AND a Direct Supervisor or Qualified Scientist (the adult monitoring the student)</p> <p><input type="checkbox"/> Hazardous Chemicals, Substances, Activities, or Devices (Chemicals, firearms, power tools, welders, lasers, radioactive substances, radiation) Students must adhere to federal and state regulations governing hazardous substances or devices. An adult must directly supervise experiments. Students working with hazardous substances or devices must follow proper safety procedures for each chemical or device used in the research. <u>Required Signatures:</u> Science Teacher AND a Direct Supervisor or Qualified Scientist (the adult monitoring the student)</p>			
Projects Involving Human Test Subjects (may require add'l paperwork)		Safety APPROVAL – Psychologist, Doctor or Nurse, Biomedical/Biologist Scientist, Veterinarian (Not teacher or parent)	
<input type="checkbox"/> Consent forms are required for all participants. <input checked="" type="checkbox"/> Parental consent forms required for all participants under 18. <input type="checkbox"/> Consent forms are not required for participants over the age of 18.		Approval 1 Name: <input type="text"/> Phone: <input type="text"/> Institution/Position: <input type="text"/> Email: <input type="text"/> Signature/Date: <input type="text"/>	
School Administrator APPROVAL (Not teacher or parent) (required for ALL projects with human test subjects)		Approval 2 Name: <input type="text"/> Phone: <input type="text"/> Institution/Position: <input type="text"/> Email: <input type="text"/> Signature/Date: <input type="text"/>	
I have reviewed and approved this student's research plan prior to experimentation. <input type="text"/> School Administrator Signature Date			

A copy of the survey or test must be attached in STEM Wizard under Additional File.

Not teacher or parent

Prior to: date before experimentation start date

Jr. Division



Student Name(s):		
Project Title:		
Direct Supervisor or Qualified Scientist:		
Students must have an adult supervisor when working on a project that involves controlled substances or hazardous chemicals, activities, or devices. This may be a parent or guardian, a teacher, or a laboratory supervisor. I, the Direct Supervisor, certify that:		
<ul style="list-style-type: none">• I have read the student's plan and understand all safety requirements.• I have been trained in the techniques to be used by this student prior to the start of experimentation.• I will provide direct supervision and take responsibility for the safety of my student(s) and any possible participants.• I will review the project and make sure that only the student's work will be presented by the student at the fair.		
Direct Supervisor's Name		Email or phone
Signature		Date
Teacher APPROVAL (required for ALL projects):		
I have reviewed and approved this student's research plan <i>prior to experimentation</i> and certify that it will comply with all the experimental rules of the Texas Science & Engineering Fair.		
Teacher Signature	Date	Phone
Research Location:		
Locations: Please list the names, addresses, and type of location for each place you plan to conduct your research or work on your problem. If you work or collect data at a place of business or university, you will need a document showing you had permission to work there.		
Facility Type (check all that apply): Home <input type="checkbox"/> School <input type="checkbox"/> University <input type="checkbox"/> Business <input type="checkbox"/> Public Facility (Park, Library, etc.) <input type="checkbox"/> Other <input type="checkbox"/>		
Location #1:		Location #2:
Continuation Project: Any project that expands on your previous science fair project by changing a variable or new line of investigation.		
Is this project a continuation from last year? <input type="checkbox"/>		
If YES, submit your research plan and abstract from last year and explain how this year's project is different.		
Student & Parent/Guardian Signatures:		
If this is a team project, each team member and member parent/guardian must sign below.		
Students - I certify the following (must agree to all in order to participate):		
<input type="checkbox"/> My science project complies with all the experimental rules of the Science Fair.		
<input type="checkbox"/> I have attached a written Research Plan for my project, indicating all materials needed and my planned procedure.		
<input type="checkbox"/> I have attached any additional paperwork required for review (surveys and/or tests for human subjects, last year's paperwork, permission to work at business, etc.)		
<input type="checkbox"/> I will respect other projects and property.		
<input type="checkbox"/> I will treat all fellow participants, judges, volunteers and other science fair staff with respect and courtesy.		
<input type="checkbox"/> I understand any violation of the above could result in removal from the competition.		
Parents - I have read the agreements above and understand the risks and possible dangers involved in the project plan. I consent to my child participating in this project and I authorize my child to create an on-line account with STEM Wizard to enter necessary information for use with their science fair project. I authorize the publication of photos/videos taken of my child at Science Fair events.		
Signature:	Signature Parent/Guardian:	Date
Signature:	Signature Parent/Guardian:	Date
Signature:	Signature Parent/Guardian:	Date

→ Prior to: date
before
experimentation
start date

Jr. Division: Parent Consent? Minor Assent Template



****SAMPLE ONLY! Make a copy to edit.****

Human Informed Assent/Consent Texas Middle School Science Fair Students (Junior Division)

Student Researcher(s): _____

Title of Project: _____

Hi! I'm working on a science fair project and would like your help. Please read this form with your parent or guardian. It explains what I'll be doing in my project and what I'll be asking you to do. If you agree to participate, please sign at the bottom.

About My Project

Why I'm doing this project: (Write your project purpose in simple words.)

What you'll be doing if you participate: (Explain the activity, survey, experiment, etc.)

How long it will take: (Example: "About 10 minutes.")

Are there any risks or things to watch out for?: (Example: "Increase in heart rate or breathing rate due to exercise")

How your privacy will be protected: (Example: "Your answers will stay private. I won't use your name in my project.")

Questions?

If you or your parent/guardian have any questions, you can contact:

Adult Sponsor/Teacher: _____ **Phone or Email:** _____

Your Participation is Voluntary

You don't have to participate if you don't want to, and you can stop at any time. You don't have to answer anything you're uncomfortable with.

Sign below if you agree to help me:

Participant Assent:

Date Reviewed & Signed: _____

Research Participant Printed Name

Signature

Parental/Guardian Permission: (if applicable)

Date Reviewed & Signed: _____

Parent/Guardian Printed Name

Signature

Every human
participant
must have one
of these.

Form 1



Checklist for Adult Sponsor (1)

This completed form is required for ALL projects.

To be completed by the Adult Sponsor in collaboration with the student researcher(s):

Student's Name(s): _____

Project Title: _____

- ☐ I have reviewed the ISEF Rules and Guidelines, including the science fair ethics statement.
- ☐ I have reviewed the student's completed Student Checklist (1A) and Research Plan/Project Summary.
- ☐ I have worked with the student and we have discussed the possible risks involved in the project.
- ☐ The project involves one or more of the following and requires prior approval by an SRC, IRB, IACUC or IBC:
☐ Humans ☐ Potentially Hazardous Biological Agents
☐ Vertebrate Animals ☐ Microorganisms ☐ rDNA ☐ Tissues
- ☐ Items to be completed for **ALL PROJECTS**
☐ Adult Sponsor Checklist (1) ☐ Research Plan/Project Summary
☐ Student Checklist (1A) ☐ Approval Form (1B)
☐ Regulated Research Institutional/Industrial Setting Form (1C) (when applicable; after completed experiment)
☐ Continuation/Research Progression Form (7) (when applicable)

Additional forms required if the project includes the use of one or more of the following (check all that apply):

☐ **Humans**, including student designed inventions/prototypes. (Requires prior approval by an Institutional Review Board (IRB); see full text of the rules.)
☐ Human Participants Form (4) or appropriate Institutional IRB documentation
☐ Sample of Informed Consent Form (when applicable and/or required by the IRB)
☐ Qualified Scientist Form (2) (when applicable and/or required by the IRB)

☐ **Vertebrate Animals** (Requires prior approval, see full text of the rules.)
☐ Vertebrate Animal Form (5A) - for projects conducted in a school/home/field research site (SRC prior approval required)
☐ Vertebrate Animal Form (5B) - for projects conducted at a Regulated Research Institution. (Institutional Animal Care and Use Committee (IACUC) approval required prior experimentation.)
☐ Qualified Scientist Form (2) (Required for all vertebrate animal projects at a regulated research site or when applicable)

☐ **Potentially Hazardous Biological Agents** (Requires prior approval by SRC, IACUC or IBC, see full text of the rules.)
☐ Potentially Hazardous Biological Agents Risk Assessment Form (6A)
☐ Human and Vertebrate Animal Tissue Form (6B) - to be completed in addition to Form 6A when project involves the use of fresh or frozen tissue, primary cell cultures, blood, blood products and body fluids.
☐ Qualified Scientist Form (2) (when applicable)
☐ The following are exempt from prior review but require a Risk Assessment Form 3: projects involving protists, archae and similar microorganisms, for projects using manure for composting, fuel production or other non-culturing experiments, projects using color change coliform water test kits, microbial fuel cells, and projects involving decomposing vertebrate organisms.

☐ **Hazardous Chemicals, Activities and Devices** (No SRC prior approval required, see full text of the rules.)
☐ Risk Assessment Form (3)
☐ Qualified Scientist Form (2) (required for projects involving DEA-controlled substances or when applicable)

☐ **Other**
☐ Risk Assessment Form (3)

☐ I attest to the information checked above and that I have read and agree to abide by the science fair ethics statement.

Adult Sponsor's Printed Name _____ Signature _____ Date of Review (mm/dd/yy) _____

Phone _____ Email _____

Other forms
are required
if anything is
checked in
#4 or the
bottom half of
this form.

Form 1B



Approval Form (1B)

A completed form is required for each student, including all team members.

1. To Be Completed by Student and Parent

a. Student Acknowledgment:

- I understand the risks and possible dangers to me of the proposed research plan.
- I have read the ISEF Rules and Guidelines and will adhere to all International Rules when conducting this research.
- I have read and agree to uphold all aspects of the student researcher ethics statement.

Student researchers are expected to maintain the highest standards of honesty and integrity. Scientific fraud and misconduct are not condoned at any level of research or competition. Such practices include but are not limited to plagiarism, forgery, use or presentation of other researcher's work as one's own, and fabrication of data. Fraudulent projects will fail to qualify for competition in affiliated fairs and ISEF.

Student's Printed Name

Signature

Date Acknowledged (mm/dd/yy)
(Must be prior to experimentation.)

b. Parent/Guardian Approval: I have read and understand the risks and possible dangers involved in the Research Plan/Project Summary. I consent to my child participating in this research.

Parent/Guardian's Printed Name

Signature

Date Acknowledged (mm/dd/yy)
(Must be prior to experimentation.)

2. To be completed by the local or affiliated Fair SRC

(Required for projects requiring prior SRC/IRB APPROVAL. Sign 2a or 2b as appropriate.)

a. Required for projects that need prior SRC/IRB approval BEFORE experimentation (humans, vertebrates or potentially hazardous biological agents).

The SRC/IRB has carefully studied this project's **Research Plan/Project Summary** and all the required forms are included. My signature indicates approval of the **Research Plan/Project Summary** before the student begins experimentation.

SRC/IRB Chair's Printed Name

Signature

Date of Approval (mm/dd/yy)
(Must be prior to experimentation.)

OR

b. Required for research conducted at all Regulated Research Institutions with no prior fair SRC/IRB approval.

This project was conducted at a regulated research institution (not home or high school, etc.), was reviewed and approved by the proper institutional board before experimentation and complies with the ISEF Rules. **Attach (1C) and any required institutional approvals (e.g. IACUC, IRB).**

SRC Chair's Printed Name

Signature

Date of Signature (mm/dd/yy)
(May be after experimentation)

3. Final ISEF Affiliated Fair SRC Approval (Required for ALL Projects)

SRC Approval After Experimentation and Before Competition at Regional/State/National Fair

I certify that this project adheres to the approved **Research Plan/Project Summary** and complies with all ISEF Rules.

Regional SRC Chair's Printed Name

Signature

Date of Approval (mm/dd/yy)

State/National SRC Chair's Printed Name
(where applicable)

Signature

Date of Approval (mm/dd/yy)

This must be signed if the student's project requires SRC or IRB approval (Forms 4, 5A, or 6A) and the student did not work at a regulated research institution (RRI).

This must be signed if the student worked at a regulated research institution (RRI), and the RRI was responsible for reviewing and approving the project before experimentation.

Form 4



#4-6 have changed

Human Participants Form (4)		
Required for all research involving human participants not at a Regulated Research Institution. If at a Regulated Research Institution, use institutional approval forms for documentation of prior review and approval. (IRB approval required before recruitment or data collection.)		
Student's Name(s)		Title of Project
Adult Sponsor		Phone/Email
MUST BE COMPLETED BY STUDENT RESEARCHER(S) IN COLLABORATION WITH THE ADULT SPONSOR/DIRECT SUPERVISOR/QUALIFIED SCIENTIST:		
1. <input type="checkbox"/> I have submitted my Research Plan/Project Summary which addresses ALL areas indicated in the Human Participants Section of the Research Plan/Project Summary Instructions.		
2. <input type="checkbox"/> I have attached any surveys or questionnaires I will be using in my project or other documents provided to human participants.		
3. <input type="checkbox"/> Any published instrument(s) used was /were legally obtained.		
4. <input type="checkbox"/> I have attached an informed consent that I would use if required by the IRB.		
5. <input type="checkbox"/> Yes <input type="checkbox"/> No Are you working with a Qualified Scientist? If yes, attach the Qualified Scientist Form 2.		
BELOW – IRB USE ONLY		
MUST be completed by Institutional Review Board (IRB) after review of the research plan. All questions must be answered for the approval to be valid. (If not approved, return paperwork to the student with instructions for modifications.)		
<input type="checkbox"/> Approved with Full Committee Review (3 signatures required) and the following conditions: (All 6 must be answered)		
1. Risk Level (check one): <input type="checkbox"/> Minimal Risk <input type="checkbox"/> More than Minimal Risk (a risk assessment form 3 is required).		
2. Qualified Scientist (QS) Required (Form 2): <input type="checkbox"/> Yes <input type="checkbox"/> No		
3. Risk Assessment Required (Form 3): <input type="checkbox"/> Yes <input type="checkbox"/> No		
4. Written Minor Assent and written parental permission required for minor participants:		
5. Written Informed Consent required for participants 18 years or older:		
6. Facility or "protected groups" used, written approval has been obtained:		
IRB SIGNATURES (All 3 signatures required) None of these individuals may be the adult sponsor, direct supervisor, qualified scientist or related to (e.g., mother, father of) the student (conflict of interest).		
I attest that I have reviewed the student's project, that the checkboxes above have been completed to indicate the IRB determination and that I agree with the decisions above.		
Medical or Mental Health Professional (a psychologist, medical doctor, licensed social worker, licensed clinical professional counselor, physician's assistant, doctor of pharmacy, or registered nurse) with expertise related to this project.		
Print Name below		Degree/Professional License
Signature		Date (prior to experimentation) Email
Educator		
Print Name below		Degree/Professional License
Signature		Date (prior to experimentation) Email
School Administrator		
Print Name below		Degree/Professional License
Signature		Date (prior to experimentation) Email

A copy of the survey or test must be attached in STEM Wizard under Additional File.

Form 6A



Potentially Hazardous Biological Agents Risk Assessment Form (6A)

Required for research involving microorganisms, rDNA, fresh/frozen tissue (including primary cell lines, human and other primate established cell lines and tissue cultures), blood, blood products and body fluids.
SRC/IACUC/IBC approval required before experimentation.

Student's Name(s) _____

Title of Project _____

To be completed by the QUALIFIED SCIENTIST/DIRECT SUPERVISOR in collaboration with the student researcher(s). All questions are applicable and must be answered; additional page(s) may be attached.

SECTION 1: PROJECT ASSESSMENT

1. Identify potentially hazardous biological agents to be used in this experiment. Include the strain, source, quantity and the biosafety level risk group of each microorganism.

2. Describe the biosafety level of the experimentation site.

3. Describe the procedures that will be used to minimize risk (personal protective equipment, safety cabinet type, etc.).

4. Describe the method of disposal of all cultured materials and other potentially hazardous biological agents. If BSL-2 laboratory, not at an RRI, include the [BSL-2 checklist](#)

SECTION 2: TRAINING

1. What training will the student receive for this project?

2. Experience/training of Direct Supervisor as it relates to the student's area of research (if applicable).

SECTION 3: For ALL CELL LINES, MICROORGANISMS AND TISSUES – To be completed by the QUALIFIED SCIENTIST or Direct Supervisor - Check the appropriate box(es) below:

- ☐ Experimentation on the microorganisms/cell lines/tissues to be used in this study will NOT be conducted at a Regulated Research Institution, but will be conducted at a (check one) ☐BSL-1 or ☐BSL-2 laboratory (include a copy of the [checklist for BSL-2](#). [This study has been reviewed by the local SRC and the procedures have been approved prior to experimentation.]
- ☐ This project involves the culturing of Multi Drug Resistant Organisms (MDROs). It has been conducted in a BSL-2 or higher lab at a Regulated Research Institution and the required IBC pre-approval is attached.
Date of IBC approval _____
- ☐ Experimentation on the microorganisms/cell lines/tissues to be used in this study will be conducted at a Regulated Research Institution and was approved by the appropriate institutional board prior to experimentation; institutional approval forms are attached.
Origin of cell lines: _____ Date of IBC/IACUC approval _____
- ☐ Experimentation on the microorganisms/cell lines/tissues to be used will be conducted at a Regulated Research Institution, which does not require IACUC or IBC approval for this type of study.

CERTIFICATION – To be SIGNED by the QUALIFIED SCIENTIST or Direct Supervisor

The QS/DS has seen this project's research plan and supporting documentation and acknowledges the accuracy of the information provided above. This study has been approved as a (check one) ☐BSL-1/ ☐BSL-2 study, and will be conducted in an appropriate laboratory.

QS/DS Printed Name _____

Signature _____

Date of review (mm/dd/yy) _____

Checklist attached in
Additional Files

A large, ancient tree with sprawling branches over a path, with a building in the background.

Form 3 Example

Form 3



Risk Assessment Form (3)

Must be completed before experimentation; recommended for all projects. May be required for projects involving Human Participants, Hazardous Chemicals, Materials or Devices or Potentially Hazardous Biological Agents.

Student's Name(s) Elias Navarro

Title of Project The Effect of Concentration on the Rate of reaction Between Hydrochloric Acid and Magnesium

To be completed by the Student Researcher(s) in collaboration with Direct Supervisor/Qualified Scientist: (All questions must be answered; additional page(s) may be attached.)

1. Identify and assess the risks and hazards involved in this project.

Hydrochloric Acid GHS 2, NFPA 0; Magnesium Ribbon GHS 1, NFPA 4;
Hydrochloric acid (HCl) is corrosive and can cause burns or irritation if it contacts skin or eyes. Reaction produces hydrogen gas, which is flammable. Use of glassware introduces risk of cuts from breakage. Magnesium ribbon may ignite if exposed to open flame.

2. a) List all hazardous chemicals, activities or devices to be used; b) identify and list all microorganisms to be used that are exempt from pre-approval (see Potentially Hazardous Biological Agent rules).

a) 100 mL Hydrochloric acid (1.0 M, dilute). 10 g Magnesium ribbon (solid metal strips). Standard laboratory glassware (test tubes, beakers, graduated cylinders).
b) None

3. Describe the safety precautions and procedures that will be used to reduce the risks. If you conducted field work, include permits received and safety plans, as applicable.

Wear goggles, lab coat, and gloves at all times when handling chemicals. Conduct experiment in a well-ventilated area or fume hood. Keep hydrogen gas away from flames or sparks. Neutralize acid spills immediately with sodium bicarbonate solution. Handle glassware carefully; dispose of broken glass in designated container. Teacher supervision will be provided throughout experimentation.

4. Describe the specific disposal procedures that will be used (when applicable).

Neutralize leftover hydrochloric acid with sodium bicarbonate before disposal. Magnesium residues will be collected and disposed of in solid waste according to school lab protocols. Glassware will be rinsed and cleaned with water in designated lab sinks.

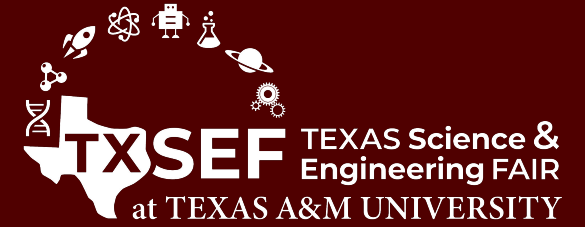
5. List the source(s) of safety information.

Safety Data Sheet (SDS) for Hydrochloric Acid (Fisher Scientific)
Safety Data Sheet (SDS) for Magnesium Metal
Flinn Scientific Laboratory Safety Guidelines
Teacher-provided school laboratory safety contract

A large, ancient tree with sprawling branches over a path, with a building in the background.

SRC Practice

SRC Practice



ISEF Website for Rules:



ISEF Forms:



[ISEF Rules](#)



Scenario 1

A student collects water from a local pond to test for microbial growth due to eutrophication. They plate the samples on nutrient agar, incubate them for several days, and plan to compare colony growth from different pond locations (near a dock, near runoff from a golf course, and in open water).

Form 6A: PHBA Risk Assessment
Form 2: Qualified Scientist
Form 3: Risk Assessment



Scenario 2

A student wants to see whether lemon juice, vinegar, and salt can slow bacterial spoilage on raw chicken muscle tissue. They purchase chicken breast from a grocery store, cut it into small samples, apply the preservatives, and observe microbial growth over time by plating swabs from the tissue onto agar.

Form 6A - PHBA Risk Assessment
Form 3 - Risk Assessment
Form 2 - Qualified Scientist

Scenario 3

A student wants to test how 15 minutes of jogging affects blood glucose levels in teen volunteers. Participants agree to have a small amount of blood drawn with a finger prick both before and after exercising. The student plans to compare glucose levels using a glucometer.

**Is SRC
needed?**

Form 4 - Human Participant From
Human Informed Consent
Form 6A - PHBA Risk Assessment
Form 3 - Risk Assessment
Form 2 - Qualified Scientist

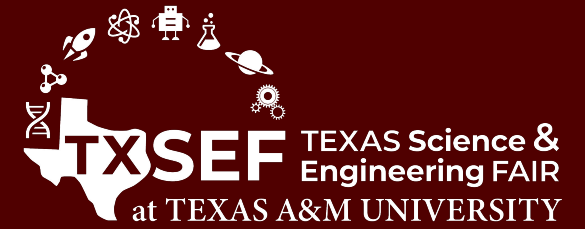


Scenario 4

A student wants to test the fan blade shape in CAD, run Computational Fluid Dynamic simulations, then 3D-print prototypes to test on a fan to analyze airflow patterns, drag, and lift forces.

No forms needed.

Q&A Time



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[ISEF Rules](#)

Session Feedback

How helpful was this session?





TEXAS A&M UNIVERSITY
Engineering

THANK YOU